

# EMPLOYEE'S STATEMENT

Southwest Airlines Co.  
Loss of License Plan

Return Completed form to:

Harvey W. Watt & Co.  
P. O. Box 82876  
Atlanta, GA, 30354  
PH. (800) 241-6103  
FAX (404) 761-8326  
[southwest@harveywatt.com](mailto:southwest@harveywatt.com)  
[www.harveywatt.com](http://www.harveywatt.com)

**In order to properly process your disability, claim we must receive all portions of the claim paperwork completed in full. We must receive a) the Employee's Statement, b) Physician's Statement and c) the Authorization to Obtain Information form with all necessary supporting documentation.**

**CLAIMANT:**

Full Name: \_\_\_\_\_ Employee Number: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Secondary Telephone Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Email Address: \_\_\_\_\_ Personal Email Address: \_\_\_\_\_

Sources of ALL disability insurance you carry: \_\_\_\_\_

**Claim is for Southwest Airlines Co. Loss of License Plan**

Date of Hire: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Last Date Flown: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date you became unable to fly: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Date Long Term Coverage became effective: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Are you working now? ( ) Yes ( ) No

Normal Occupation: \_\_\_\_\_

Date you either resumed work or plan to resume work: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

List name of employers and dates of employment: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Complete this section ONLY if your disability is due to ILLNESS:**

Nature of Illness: \_\_\_\_\_

Cause of Illness \_\_\_\_\_

Date Illness was first noticed: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date first treated for Illness: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

List all symptoms: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you ever been treated for this condition previously? ( ) Yes ( ) No

If yes list dates of previous treatment(s): \_\_\_\_ / \_\_\_\_ / \_\_\_\_, \_\_\_\_ / \_\_\_\_ / \_\_\_\_, \_\_\_\_ / \_\_\_\_ / \_\_\_\_, \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Complete this section **ONLY** if your disability is due to **INJURY**:

Complete Description of Injury: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Cause of Injury: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date of Accident: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Time of Accident: \_\_\_\_\_

Location of Accident: \_\_\_\_\_  
\_\_\_\_\_

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**Attending Physician Information:**

Name of Physician: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Fax Telephone Number: \_\_\_\_\_

List any other physicians consulted for this illness or injury:

Name: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

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List all periods of hospital admission for the past five years:

Name of Hospital: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Date(s) of Admission: From: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Thru: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for Admission: \_\_\_\_\_  
\_\_\_\_\_

Name of Hospital: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Date(s) of Admission: From: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Thru: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for Admission: \_\_\_\_\_  
\_\_\_\_\_

Name of Hospital: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Date(s) of Admission: From: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Thru: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for Admission: \_\_\_\_\_

List ALL Illnesses and Injuries for which you have had treatment over the past five years. (Please attach additional pages if more space is needed):

Name of Physician: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Date(s) of Treatment: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ , \_\_\_\_ / \_\_\_\_ / \_\_\_\_ , \_\_\_\_ / \_\_\_\_ / \_\_\_\_ . \_\_\_\_ / \_\_\_\_ / \_\_\_\_ . \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for Treatment: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Date(s) of Treatment: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ , \_\_\_\_ / \_\_\_\_ / \_\_\_\_ , \_\_\_\_ / \_\_\_\_ / \_\_\_\_ . \_\_\_\_ / \_\_\_\_ / \_\_\_\_ . \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for Treatment: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Date(s) of Treatment: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ , \_\_\_\_ / \_\_\_\_ / \_\_\_\_ , \_\_\_\_ / \_\_\_\_ / \_\_\_\_ . \_\_\_\_ / \_\_\_\_ / \_\_\_\_ . \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for Treatment: \_\_\_\_\_

**Are you receiving, eligible to receive or have you applied to receive benefits from:**

	<b>Eligibility</b>	<b>Applied for Benefits</b>	<b>Application Date</b>	<b>Receiving Benefits</b>
<b>Social Security</b>	( ) Yes ( ) No	( ) Yes ( ) No	_____	( ) Yes ( ) No
<b>Worker's Compensation</b>	( ) Yes ( ) No	( ) Yes ( ) No	_____	( ) Yes ( ) No
<b>State Disability</b>	( ) Yes ( ) No	( ) Yes ( ) No	_____	( ) Yes ( ) No
<b>Retirement</b>	( ) Yes ( ) No	( ) Yes ( ) No	_____	( ) Yes ( ) No
<b>Other:</b>	( ) Yes ( ) No	( ) Yes ( ) No	_____	( ) Yes ( ) No

If yes to 'other', please specify the source(s): \_\_\_\_\_

If you become either eligible to receive or begin receiving any of these benefits at a later date, both Harvey W. Watt & Co., Inc and Southwest Airlines Co. must be notified immediately. **We require copies of all letters either denying or awarding any benefits for which you have applied.**

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_